Your Services Solutions Partner

Minor Attaining Majority - Request Form to change Status



То

_____ Mutual Fund

Folio No. _____

Investment was made in the above Folio when I was minor and the same was represented by _____

< Guardian Name>. As I have completed age of 18 years as on ____ _, I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for the above referred Folio.

| | Investor Particulars | | Bank Particulars |
|--------------|----------------------|----------------------|------------------|
| PAN* | | Bank Name* | |
| Email Id | | Branch | |
| Mobile No. | | A/c Type - A/c No* | |
| Tel - Res | | Bank City | |
| Tel - Office | | MICR Code (9 Digit) | |
| | | IFSC Code (11 Digit) | |

* mandatory

| Signature of First Holder (Major) | Guardian's Attestation | Bank Attestation |
|-----------------------------------|------------------------|----------------------------------------------------------------------|
| | | Branch Seal with attester's name, designation and employee number |
| Name | | |

Documents attached:

✓ KYC Confirmation Letter / KYC acknowledgment copy additionally with PAN Card copy.

✓ [Mandatory]. Age Proof - Birth Certificate / PAN Card Copy / Driving Licence

Attach Any one of following:

- Cancelled Cheque with Name & Account number printed on it.
- Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
- Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

Please note:

| (You may produce the originals of the documents mentioned above, along with the photocopies, at the counter, we shall verify them | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| and return the originals to you, or photocopies can be submitted attested by the Banker Manager, (name, designation, employee code, | | | | |
| and seal should be affixed , clearly on the copy). | | | | |
| | | | | |

ACKNOWLEDGEMENT

We acknowledge the receipt of the request for change of status from minor to major from Mr. / Ms. / M/s.

Fund (subject to scrutiny and verifications)

_____ in Folio No. ______ with _____ Mutual

Date of receipt at CAMS CSC: _____

CAMS CSC seal